



Mount **Diablo** Lending

Self-Employed Document Requirement List

- Last 2 years Business Federal Tax Returns (all pages of tax return)*
- Last 2 years of Personal Federal Tax Returns (all pages of tax return)*
- Last 2 years of K1 Schedule (if applicable)*
- Last 2 years of W2's (if applicable)*
- Last 30 days of Pay Stubs (if applicable)*
- Last 2 Months Bank Statements for all accounts (all pages even if blank)*
- Last 401K/Retirement/IRA statement, all pages*
- Insurance declaration page or copy of insurance statement (home owner's insurance) for all properties owned*
- Copy of your mortgage coupon or statement (can be obtained online) for all properties owned*
- HOA Statement (if applicable)*

Extremely important, ALL documents must be uploaded before your file can be moved to the processing department.